



WIKISOFT CORP.
A Nevada Corporation
315 Montgomery Street
San Francisco, CA 94104
(800) 706-0806
www.wikisoft.com
investor@wikisoft.com

7379
(Primary Standard Classification Code)

QUARTERLY REPORT
For the three and six months ended June 30, 2019
(the "Reporting Period")

The number of shares outstanding of our common stock, par value \$0.001 per share, is 104,296,723 shares as of March 31, 2019.

The number of shares outstanding of our common stock, par value \$0.001 per share, is 104,365,219 shares as of June 30, 2019.

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: No:

Indicate by check mark whether a Change in Control of the company has occurred over this reporting period:

Yes: No:

1) Name of the Issuer and its predecessors

Exact name of the issuer: WikiSoft Corp.

Exact names of predecessor entities in the past five years and dates of name changes: WikiSoft Corp. as of 4-2018

In March 2006 the Company changed its name to Bixby Energy Systems Inc.

In September 2006 the Company changed its name to Power Play Development Corporation.

In April 2007 the Company changed its name to National League of Poker, Inc.

In October 2011 the Company changed its name to Power Play Development Corporation.

In March 2018 the Company changed its name to Bluestar Technologies, Inc.

Has the issuer or any of its predecessors ever been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: No:

2) Security Information

Trading Symbol: WSFT

Exact title and class of securities outstanding: Common Stock

CUSIP: 87961E103

Par or Stated Value: \$0.001

Total common shares authorized: 200,000,000; 104,365,219 outstanding

Total preferred shares authorized: 1,000,000; 0 outstanding.

Number of shares in the Public Float: 315,824 shares

Total number of shareholders of record: 151

Transfer Agent

Pacific Stock Transfer, Inc.

6725 Via Austi Pkwy, Suite 300 Las Vegas, NV 89119

Phone: (800) 785-7782

Fax: (702) 433-1979

Web: PacificStockTransfer.com

Is the Transfer Agent registered under the Exchange Act? Yes: No:

Describe any trading suspension orders issued by the SEC in the past 12 months: **None**

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months: **None**

3) Issuance History

A. Changes to the Number of Outstanding Shares

Number of Shares outstanding as of January 1, 2017	Opening Balance:									
	Common: 0									
		Preferred: 0								
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) OR Nature of Services Provided (if applicable)	Restricted or Unrestricted as of this filing?	Exemption or Registration Type?	
January 1, 2017	<u>New Issuance</u>	<u>91,395,078</u>	<u>Common</u>	<u>\$0.001</u>	<u>No</u>	<u>Founders Shares: Saqoia Corp. and Wikisoft Holdings (Rasmus Refer beneficial owner)</u>	<u>Subscription for Cash</u>	<u>Restricted</u>	<u>4(a)(2); 506</u>	
February 1, 2017	<u>Asset Purchase Agreement; New Issuance</u>	<u>2,500,000(1)</u>	<u>Common</u>	<u>\$0.001</u>	<u>No</u>	<u>Founders Shares Saqoia Corp. Controlled by Rasmus Refer</u>	<u>Asset Purchase Agreement Consideration</u>	<u>Restricted</u>	<u>4(a)(2); 506</u>	
April 1, 2017	<u>New Issuance</u>	<u>959,500</u>	<u>Common</u>	<u>\$0.001</u>	<u>No</u>	<u>Founders Shares 7 Shareholders of Saqoia Corp.(2)</u>	<u>Subscription for Cash</u>	<u>Restricted</u>	<u>4(a)(2); 506</u>	
April 10, 2017	<u>Consulting Services</u>	<u>4,999,000</u>	<u>Common</u>	<u>\$0.48</u>	<u>No</u>	<u>Rene Lauritson</u>	<u>Subscription for Services</u>	<u>Restricted</u>	<u>4(a)(2); 506</u>	

January 1, 2018 to December 31, 2018	<u>New Issuance</u>	<u>59,665</u>	<u>Common</u>	<u>\$1.85</u>	<u>No</u>	<u>Investors(3)</u>	<u>Subscription for Cash</u>	<u>Restricted</u>	<u>4(a)(2): 506</u>
December 31, 2018	<u>Dividend</u>	<u>9,783</u>	<u>Common</u>	<u>\$1.85</u>	<u>No</u>	<u>Shareholders</u>	<u>Dividend</u>	<u>Restricted</u>	<u>4(a)(2): 506</u>
Shares Outstanding on December 31, 2018	<u>Ending Balance:</u> Common: <u>99,923,026</u> Preferred: 0								

- (1) Due to the common control nature of the transaction the Company recorded the assets at their historical carrying amounts in accordance with ASC 805-50-30. The assets had no historical carrying value at the time of the acquisition. The shares issued as consideration were fair valued at the par value of the Company's common stock (\$0.001) as they were issued shortly after the founders shares.
- (2) Zaven Gabriellian, Mats Leksell, Ole Byriell, Ad Krumier Beheer B.V. (Ad Kruimer beneficial owner), Thomas Nyegaard, and Jan Arlemark.
- (3) Nicole Meyer, Alex Esguerra, Cornelia de Wit, D. Eric Martin, David Couper, Robert Bozina, Francis R Hipp, Jeetendra Jadwani, Tiago de Silva Sucena, Gerd-Dietmar Hufnagel, Przemyslaw Niecek, Andrii Pavlenko, Annik Bleyen, Deidra Johnson, Frank Parth, Alhan Elshimy, Cesar Base Mananes Jr, Teodoro Edgar Napiza, Adam James Shillibeer, Robert Mullaney, Teodoro Edgar Napiza, Hamza Khan Azmet, Amar Alakhramsing, Marc Olbricht, Paul McDonald, Patricia Kelsey, Alecia Green, Pierre-Marie Coupet, Ashish Bansal, Jeremy David Foss, Michael Lynn Langley, Sharon Szeszycki, Bjorn Petter Herigstad, Chad Burkins, Indira Kattoju, Suzanne Rubin, German Vargas Cavero, Gulshan Bedi, Brittany Danyelle Harvey, DeAndre Tyrone Mitchell, Gaston Guenette, Jerry Jones, Mary Flaiban, Natalie Tandy Trice, Laroi M Lawton, Tjahjo Boedi Santoso, Charles McWilliams, Chuah Choong Keat, Eric Gillette, Jose Santos Pulido Mancebo, Andre Westerink, David Martinez, Patricia Elizabeth Aalid, Vinny Fazzino, Steven Sanches, Connie Kirkpatrick, Michele Scafoglieri, Branislav Viest, George Mentz, Jean-Pierre Philip Jacobs, Karen Lee Kempe, Reiji Takeuchi, Shanee Faulkner, Henry Alder, Michael Pfenning, Theresa Orthwein, Jerry Whittington, Dan Scheuer, Erich Herman Balzer, John Fraser Wyllie, Kris Lamote, Matt Nash, Michael Gerard, Silvia Gebner, Tanja Pfenning, Manuel Prieto Barbarin, Rafael Carlos Escudero Sanchez, Anastasios Maraslis, Hinal Arya, Scott Carr, Al-Cynthia Dale, Shaun Ross, Zuinen Allister, James Leo Burk, Gregory Kilkenny, Nicholas Cheung, Jon Rubin, Bryan Thomas Frew, Carter Mason Cunningham, John Ross Martin, Robert Holbrook, Daniel Lionel, Marjorie Tolentino Poole, Heidi Dean, Na Li, Dr. Helmut Walter, Jonathan Moore, Scott Carr, Francois Guillez, Gatis Graubin, Teri Orthwein, Christian Delaunoy, Valory Jones, Rosnani Ahmad, Daniel DiDomenico Sr., Eveline Grandier, Gerard Hegesippe, Laroi M Lawton, Malcom Charles van Coller, Andre Jansen, Eric Villalard, Michael Jason Rolland, Sakr Limem, Stefano Dias, Connie Kirkpatrick, John Randolph Head, Monica Leftwich, Christian De Olivas, Hans Schmidt, James Cook, Michael Jablonski, Per Ljunggren, Lon Connell, Chad Burks, Mike Samples, Tracey Thomas, Semen Dubia, David Blinder, Simeon Kirkegaard, Jane Marden, Oiva Ruano Tapio Moilanen, Jenny Veilleux, and Luis Andre Munoz Molina.

Number of Shares outstanding as of <u>December 31, 2018</u>	<u>Opening Balance:</u> Common: <u>99,923,026</u> Preferred: 0								
Date of Transaction	Transaction type (e.g. new issuance, cancellation,	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per	Were the shares issued at a discount to market	Individual/ Entity Shares were issued to (entities must have individual with	Reason for share issuance (e.g. for cash or debt conversion) OR Nature of Services	Restricted or Unrestricted as of this filing?	Exemption or Registration Type?

	shares returned to treasury)			share) at Issuance	price at the time of issuance? (Yes/No)	voting / investment control disclosed).	Provided (if applicable)		
March 31, 2019	<u>New Issuance</u>	<u>8,478</u>	<u>Common</u>	<u>\$0.62</u>	<u>No</u>	<u>Six Non-Affiliate Investors(1)</u>	<u>Subscription for Cash</u>	<u>Restricted</u>	<u>4(a)(2): 506</u>
March 31, 2019	<u>Conversion</u>	<u>60 Series A Preferred Stock converted to 4,000,000 common stock concurrent with reverse merger</u>	<u>Common</u>	<u>\$0.001</u>	<u>No</u>	<u>Thistle Investments LLC (Robert Stevens beneficial owner) and SCI Inc. (William Burton beneficial owner)</u>	<u>Conversion</u>	<u>Restricted</u>	<u>3(a)(9)</u>
March 31, 2019	Outstanding shares of Public entity at the time of the reverse merger	<u>365,219</u>	<u>Common</u>	<u>N/A</u>	<u>No</u>	<u>Existing shareholders</u>	<u>Reverse merger</u>		
Shares Outstanding on <u>March 31, 2019</u>	<u>Ending Balance:</u> <u>Common: 104,296,723</u> <u>Preferred: 0</u>								

(1) Itamor Kool, James David Cosper, Pierre Roux, Christian De Olivas, William A. Prosser, and Pimolrat Khunvirojpanich.

Number of Shares outstanding as of <u>March 31, 2019</u>	<u>Opening Balance:</u> <u>Common: 104,296,723</u> <u>Preferred: 0</u>	
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Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) OR Nature of Services Provided (if applicable)	Restricted or Unrestricted as of this filing?	Exemption or Registration Type?
<u>June 30, 2019</u>	<u>New Issuance</u>	<u>5,310</u>	<u>Common</u>	<u>\$0.55</u>	<u>No</u>	<u>R. Jablow IV, Wichian Menphuak, and Emanuele Marogna</u>	<u>Subscription for Cash</u>	<u>Restricted</u>	<u>4(a)(2); Rule 506</u>
June 30, 019	<u>New Issuance</u>	<u>60,000</u>	<u>Common</u>	<u>\$0.92</u>	<u>No</u>	<u>Krumier Beheer</u>	<u>Subscription for Cash</u>	<u>Restricted</u>	<u>4(a)(2); Rule 506</u>
<u>June 30, 2019</u>	<u>New Issuance</u>	<u>3,186</u>	<u>Common</u>	<u>\$1.57</u>	<u>No</u>	<u>Seven Non-Affiliate Investors(1)</u>	<u>Subscription for Cash</u>	<u>Restricted</u>	<u>4(a)(2); Rule 506</u>
Shares Outstanding on <u>June 30, 2019</u>	<u>Ending Balance:</u> Common: <u>104,365,219</u> Preferred: 0								

(1) Matthew Alan Jackson, Gregory Kessler, Annette Lowery, Carroll Threet, Gladys Pena, Anne Doherty, and Sandy Munk

B. Debt Securities, Including Promissory and Convertible Notes

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- U.S. GAAP
 IFRS

B. The financial statements for this reporting period were prepared by (name of individual):

Name: Boyle CPA, LLC
Title: CPA
Relationship to Issuer: Independent Auditor

Name: Blue Chip Accounting, LLC
Title: CPA
Relationship to Issuer: Accounting

WIKISOFT INC.
CONSOLIDATED BALANCE SHEETS
(UNAUDITED)

ASSETS	June 30, 2019	December 31, 2018
Current assets		
Cash	\$ 152,236	\$ 126,876
Total current assets	152,236	126,876
 Total assets	 \$ 152,236	 \$ 126,876
 LIABILITIES AND STOCKHOLDERS' EQUITY		
Current liabilities		
Accounts payable and accrued liabilities	12,672	10,000
Contract liability	11,658	44,444
Loans - Short Term	29,205	37,190
Total current liabilities	53,535	91,634
 Long- term liabilities	 -	 -
Total liabilities	53,535	91,634
 Stockholders' equity		
Common stock; \$0.001 par value; 200,000,000 shares authorized; 104,365,219 and 99,860,318 shares issued and outstanding as of June 30, 2019 and December 31, 2018, respectively	104,365	99,923
Preferred stock; \$0.001 par value; 1,000,000 shares authorized; 0 and 0 shares issued and outstanding as of June 30, 2019 and December 31, 2018, respectively	-	-
Stock payable	250,069	249,234
Additional paid-in capital	5,327,344	2,426,561
Accumulated earnings (deficit)	(5,583,077)	(2,740,476)
Total stockholders' equity	98,701	35,242
 Total liabilities and stockholders' equity	 \$ 152,236	 \$ 126,876

The accompanying notes are an integral part of these unaudited consolidated financial statements.

WIKISOFT INC.
CONSOLIDATED STATEMENTS OF OPERATIONS
(UNAUDITED)

	For the Three Months Ended		For the Six Months Ended	
	June 30, 2019	June 30, 2018	June 30, 2019	June 30, 2018
Revenues related party, net	\$ 16,393	\$ 16,758	\$ 32,786	\$ 22,222
Cost of revenues	-	-	-	-
Gross profit	16,393	16,758	32,786	22,222
Operating expenses				
Professional fees	11,238	42,500	21,587	42,500
Product development	-	-	2,100	-
General and administrative expenses	10,631	9,114	12,796	9,147
Total operating expenses	21,869	51,614	36,483	51,647
Income (loss) from operations	(5,476)	(34,856)	(3,697)	(29,425)
Other income (expense)				
Gain (loss) on foreign currency translation	-	-	(1,512)	-
Loss on reverse merger	-	-	(2,837,392)	-
Total other income (expense)	-	-	(2,838,904)	-
Net loss	\$ (5,476)	\$ (34,856)	\$ (2,842,601)	\$ (29,425)
Basic loss per common share	\$ (0.00)	\$ (0.00)	\$ (0.03)	\$ (0.00)
Basic weighted average common shares outstanding	104,326,762	84,672,856	102,155,961	84,672,773

The accompanying notes are an integral part of these unaudited consolidated financial statements.

WIKISOFT INC.
CONSOLIDATED STATEMENTS OF STOCKHOLDERS' EQUITY
(UNAUDITED)

	For the Six months Ended June 30, 2019							
	Preferred Stock		Common Stock		Stock	Additional	Accumulated	Total Stockholders'
	Shares	Amount	Shares	Amount	Payable	Paid-in Capital	Deficit	Deficit
Balance, December 31, 2018	-	-	99,923,026	99,923	249,234	2,426,561	(2,740,476)	35,242
Shares issued for direct investment	-	-	8,478	8	465	4,724	-	5,197
Outstanding shares of the WIKI at the time of the reverse merger	-	-	365,219	365	-	237,027	-	237,392
Conversion of preferred stock at time of reverse	-	-	4,000,000	4,000	-	2,596,000	-	2,600,000
Net income (loss)	-	-	-	-	-	-	(2,837,125)	(2,837,125)
Balance, March 31, 2019	-	-	104,296,723	104,296	249,699	5,264,312	(5,577,601)	40,706
Shares issued for direct investment	-	-	68,496	69	370	63,032	-	63,471
Net income (loss)	-	-	-	-	-	-	(5,476)	(5,476)
Balance, June 30, 2019	-	-	104,365,219	104,365	250,069	5,327,344	(5,583,077)	98,701

	For the Six months Ended June 30, 2018							
	Preferred Stock		Common Stock		Stock	Additional	Accumulated	Total Stockholders'
	Shares	Amount	Shares	Amount	Payable	Paid-in Capital	Deficit	Deficit
Balance, December 31, 2017	-	-	99,853,578	99,854	-	2,299,666	(2,399,520)	-
Net income (loss)	-	-	-	-	-	-	5,431	5,431
Balance, March 31, 2018	-	-	99,853,578	99,854	-	2,299,666	(2,394,089)	5,431
Shares issued for direct investment	-	-	6,740	6	-	12,404	-	12,410
Net income (loss)	-	-	-	-	-	-	(34,856)	(34,856)
Balance, June 30, 2018	-	-	99,860,318	99,860	-	2,312,070	(2,428,945)	(17,015)

The accompanying notes are an integral part of these unaudited consolidated financial statements.

WIKISOFT INC.
CONSOLIDATED STATEMENTS OF CASH FLOWS
(UNAUDITED)

	For the Six Months Ended	
	June 30, 2019	June 30, 2018
Cash Flows from Operating Activities		
Net income (loss)	\$ (2,842,601)	\$ (29,425)
Adjustments to reconcile net loss to net cash used in operating activities:		
Loss on reverse merger	2,837,392.00	-
Changes in assets and liabilities		
Increase (decrease) in contract liability	(32,786)	77,778
Increase in accounts payable	2,672	-
Net cash provided by (used in) operating activities	<u>(35,323)</u>	<u>48,353</u>
Cash Flows from investing		
Investment in capitalized software	-	-
Net cash used in investing activities	<u>-</u>	<u>-</u>
Cash Flows from Financing Activities		
Payments on related party debts	(7,985)	-
Proceeds from issuance of common stock	68,668	24,883
Net cash from financing activities	<u>60,683</u>	<u>24,883</u>
Net increase (decrease) in Cash	<u>25,360</u>	<u>73,236</u>
Beginning cash balance	<u>126,876</u>	<u>-</u>
Ending cash balance	<u>\$ 152,236</u>	<u>\$ 73,236</u>
Supplemental disclosure of cash flow information		
Cash paid for interest	<u>\$ -</u>	<u>\$ -</u>
Cash paid for tax	<u>\$ -</u>	<u>\$ -</u>

The accompanying notes are an integral part of these unaudited consolidated financial statements.

WIKISOFT CORP.
NOTES TO FINANCIAL STATEMENTS

1. ORGANIZATION AND LINE OF BUSINESS

Organization – WikiSoft Corp. (“we”, “our”, the "Company") was incorporated in the state of Nevada in May 1998 as Sensor Technologies Inc.

In March 2006 the Company changed its name to Bixby Energy Systems Inc.

In September 2006 the Company changed its name to Power Play Development Corporation.

In April 2007 the Company changed its name to National League of Poker, Inc.

In October 2011 the Company changed its name to Power Play Development Corporation.

In March 2018 the Company changed its name to Bluestar Technologies, Inc. (“BLUE”)

On March 31, 2019, the Company entered into a reverse merger agreement with Wikisoft Corp, a Delaware corporation. Pursuant to the Agreement, the Company acquired WikiSoft DE and became Wikisoft Corp.

Reverse Merger

On March 31, 2019, the Company entered into an Agreement and Plan of Merger (the “Merger Agreement”) with WikiSoft Acquisition, Inc., a Delaware corporation (“Merger Sub”) and WikiSoft Corp., a privately held Delaware corporation (“WikiSoft DE”). In connection with the closing of this merger transaction, Merger Sub merged with and into WikiSoft DE (the “Merger”) on April 30, 2019, with the filing of Articles of Merger with the Delaware Secretary of State. However, the Company engaged in a change of control prior to March 31, 2019 for accounting purposes.

In addition, pursuant to the terms and conditions of the Merger Agreement:

- Each share of WikiSoft DE’s outstanding membership interest was converted into the right to receive one (1) share of the Company’s common stock, par value \$0.001 per share (the “Common Stock”), all of which shares of Common Stock were issued in exchange for the total outstanding shares of common stock in WikiSoft DE for a total of 100,000,000 shares of Common Stock.
- WikiSoft DE provided customary representations and warranties and closing conditions, including approval of the Merger by a majority of its voting shareholders.
- Shareholders in the Company holding 60 shares of Series A Preferred Stock converted their preferred stock into 4,000,000 shares of common stock.

After giving effect to the issuance 100,000,000 shares of the Company’s common stock to the former shareholders of WikiSoft DE, combined with 4,306,097 shares of common stock of the pre-merger Company, the combined Company had 104,365,219 shares of common stock issued and outstanding, resulting in the shareholders of the pre-merger Company collectively owning approximately 4.13%, and the former WikiSoft DE shareholders owning approximately 95.87%, of the outstanding common stock of the Company. WikiSoft DE was determined to be the accounting acquirer since its former members has majority control of the common stock, the majority members of the board of directors, and comprise the executive officers of the Company after the merger was to be consummated. Thus, for accounting purposes the merger has been accounted for as a reverse acquisition with WikiSoft DE as the accounting acquirer (legal acquiree) and the Company as the accounting acquiree (legal acquirer and the registrant).

In accordance with reverse acquisition accounting, the historical consolidated financial statements of the registrant will become those of WikiSoft DE with the equity of the Company retroactively adjusted to reflect the equity structure of WikiSoft DE treated for accounting purposes as the acquirer. The results of the Company are included from March 31, 2019 and thereafter. Thus, the footnote discussions in the accompanying consolidated financial statement relates to the historical business and operations solely of WikiSoft DE, unless indicated. As of the acquisition date, WikiSoft

DE allocated the deemed purchase price consideration to the tangible assets acquired and liabilities assumed from the Company at their estimated fair values. See Note 3 for additional details.

Line of Business – The Company is a wiki portal for businesses. Built on MediaWiki software, the new portal, called wikiprofile.com, is expected to eventually be the largest in the wiki platform with over 328 million published articles and profiles on companies, top brands, and corporate influencers. Users will be able to freely search the portal and all content will eventually be collected, updated and fact-checked in real-time.

The Company will generate revenue through paid advertisement placements imbedded in the webpages associated with wikiprofile.com.

2. SUMMARY OF SIGNIFICANT POLICIES

This summary of significant accounting policies of the Company. is presented to assist in understanding the Company's financial statements. The unaudited financial statements and notes are representations of the Company's management, who are responsible for their integrity and objectivity. These accounting policies conform to accounting principles generally accepted in the United States of America and have been consistently applied in the preparation of the consolidated financial statements.

Basis of Presentation – The Company has incurred losses for the past several years while developing infrastructure and its software platforms. As shown in the accompanying unaudited financial statements, the Company incurred net losses of \$2,842,601 and \$29,425 during the six months ended June 30, 2019 and 2018, respectively. Additionally, as of June 30, 2019, the Company had working capital of approximately \$98,701.

Going Concern – The financial statements included in this filing have been prepared in conformity with generally accepted accounting principles that contemplate the continuance of the Company as a going concern. The Company has incurred an accumulated deficit of \$5,583,077 since inception and does not have a sufficient amount of cash required to pay all the costs associated with operating and marketing of its products. Management intends to use borrowings and security sales to mitigate the effects of cash flow deficits; however, no assurance can be given that debt or equity financing, if and when required, will be available. The financial statements do not include any adjustments relating to the recoverability and classification of recorded assets and classification of liabilities that might be necessary should the Company be unable to continue existence.

Reverse merger – On March 31, 2019, the Company, a Nevada corporation, entered into an Agreement and Plan of Merger with WikiSoft DE, a Delaware corporation, and WikiSoft Acquisition, Inc., a Delaware corporation. WikiSoft Acquisition, Inc. merged with and into WikiSoft DE (the "Merger") on April 30, 2019, with the filing of Articles of Merger with the Delaware Secretary of State. See Note 3 for additional details.

Use of estimates – The preparation of consolidated financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities, disclosure of contingent assets and liabilities at the date of the consolidated financial statements, and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates. Significant estimates include estimates used to review the Company's, impairments and estimations of long-lived assets, revenue recognition of Contract based revenue, allowances for uncollectible accounts, and the valuations of non-cash capital stock issuances. The Company bases its estimates on historical experience and on various other assumptions that are believed to be reasonable in the circumstances, the results of which form the basis for making judgments about the carrying values of assets and liabilities that are not readily apparent from other sources. Actual results may differ from these estimates under different assumptions or conditions.

Fair value of financial instruments – The carrying value of cash, accounts payable and accrued expenses, and debt approximate their fair values because of the short-term nature of these instruments. Management believes the Company is not exposed to significant interest or credit risks arising from these financial instruments.

Fair value is defined as the exchange price that would be received for an asset or paid to transfer a liability (an exit price) in the principal or most advantageous market for the asset or liability in an orderly transaction between market

participants on the measurement date. Valuation techniques used to measure fair value maximize the use of observable inputs and minimize the use of unobservable inputs. The Company utilizes a fair value hierarchy based on three levels of inputs, of which the first two are considered observable and the last unobservable.

- Level 1 -Quoted prices in active markets for identical assets or liabilities. These are typically obtained from real-time quotes for transactions in active exchange markets involving identical assets.
- Level 2 -Quoted prices for similar assets and liabilities in active markets; quoted prices included for identical or similar assets and liabilities that are not active; and model-derived valuations in which all significant inputs and significant value drivers are observable in active markets. These are typically obtained from readily-available pricing sources for comparable instruments.
- Level 3 -Unobservable inputs, where there is little or no market activity for the asset or liability. These inputs reflect the reporting entity's own beliefs about the assumptions that market participants would use in pricing the asset or liability, based on the best information available in the circumstances.

Revenue Recognition – The Company recognizes revenue in accordance with ASC Topic 606. The accounting policy on revenue recognition is provided below.

Service Contracts

The company recognizes service contract revenue over time, as performance obligations are satisfied, due to the continuous transfer of control to the customer. Service contracts are generally accounted for as a single unit of account (a single performance obligation) and are not segmented between types of services. The company recognizes revenue based primarily on contract cost incurred to date compared to total estimated contract cost (an input method). The input method is the most faithful depiction of the company's performance because it directly measures the value of the services transferred to the customer. Changes to total estimated contract cost or losses, if any, are recognized in the period in which they are determined as assessed at the contract level. Pre-contract costs are expensed as incurred unless they are expected to be recovered from the client. Project mobilization costs are generally charged to project costs as incurred when they are an integrated part of the performance obligation being transferred to the client. Customer payments on service contracts are typically due in advance, depending on the contract.

For service contracts in which the company has the right to consideration from the customer in an amount that corresponds directly with the value to the customer of the company's performance completed to date, revenue is recognized when services are performed and contractually billable. Service contracts that include multiple performance obligations are segmented between types of services. For contracts with multiple performance obligations, the company allocates the transaction price to each performance obligation using an estimate of the stand-alone selling price of each distinct service in the contract. Revenue recognized on service contracts that have not been billed to clients is classified as a current asset under contract assets on the Consolidated Balance Sheet. Amounts billed to clients in excess of revenue recognized on service contracts to date are classified as a current liability under contract liabilities. Customer payments on service contracts are typically due within 30 days of billing, depending on the contract.

Contract assets represent revenue recognized in excess of amounts billed and include unbilled receivables (typically for cost reimbursable contracts) of \$0 and contract work in progress (typically for fixed-price contracts) of \$0 as of June 30, 2019 and December 31, 2018. Unbilled receivables, which represent an unconditional right to payment subject only to the passage of time, are reclassified to accounts receivable when they are billed under the terms of the contract. Advances that are payments on account of contract assets of \$0 and \$0 as of June 30, 2019 and December 31, 2018, respectively, have been deducted from contract assets. Contract liabilities represent amounts billed to clients in excess of revenue recognized to date. The Company recorded \$11,658 and \$44,444 in contract liabilities as of June 30, 2019 and December 31, 2018, respectively.

Practical Expedients

If the company has a right to consideration from a customer in an amount that corresponds directly with the value of the company's performance completed to date (a service contract in which the company bills a fixed amount for each

hour of service provided), the company recognizes revenue in the amount to which it has a right to invoice for services performed.

The company does not adjust the contract price for the effects of a significant financing component if the company expects, at contract inception, that the period between when the company transfers a service to a customer and when the customer pays for that service will be one year or less.

The company has made an accounting policy election to exclude from the measurement of the transaction price all taxes assessed by governmental authorities that are collected by the company from its customers (use taxes, value added taxes, some excise taxes).

For the six months ended June 30, 2019 and 2018, the Company reported revenues of \$32,786 and \$22,222, respectively.

Cash and cash equivalents – For purposes of the statements of cash flows, the Company considers all highly liquid investments and short-term debt instruments with original maturities of three months or less to be cash equivalents. There was \$152,236 and \$126,876 in cash and no cash equivalents as of June 30, 2019 and December 31, 2018, respectively.

Concentration Risk – At times throughout the year, the Company may maintain cash balances in certain bank accounts in excess of FDIC limits. As of June 30, 2019, the cash balance was held in an account outside of the United States which is not FDIC insured. The balance not insured by the FDIC was \$100,506. The Company has not experienced any losses in such accounts and believes it is not exposed to any significant credit risk in these accounts. The Company also has concentration risk associated with its customer base. As of June 30, 2019, the Company had only one Customer which represented 100% of its revenue.

Stock-based compensation – The Company follows the guidelines in FASB Codification Topic ASC 718-10 “*Compensation-Stock Compensation*,” which requires companies to measure the cost of employee services received in exchange for an award of an equity instrument based on the grant-date fair value of the award. Stock-based compensation expense is recognized on a straight-line basis over the requisite service period. The Company accounts for non-employee share-based awards in accordance with FASB ASC 505-50 under which the awards are valued at the earlier of a commitment date or upon completion of the services, based on the fair value of the equity instruments, and are recognized as expense over the service period.

Earnings (loss) per share – The Company reports earnings (loss) per share in accordance with Financial Accounting Standards Board’s (“FASB”) Accounting Standards Codification (“ASC”) 260-10 “*Earnings Per Share*,” which provides for calculation of “basic” and “diluted” earnings per share. Basic earnings per share includes no dilution and is computed by dividing net income or loss available to common stockholders by the weighted average common shares outstanding for the period. Diluted earnings per share reflect the potential dilution of securities that could share in the earnings of an entity. The calculation of diluted net loss per share gives effect to common stock equivalents; however, potential common shares are excluded if their effect is anti-dilutive.

Long-lived Assets – In accordance with the Financial Accounting Standards Board (“FASB”) Accounts Standard Codification (ASC) ASC 360-10, “Property, Plant and Equipment,” the carrying value of intangible assets and other long-lived assets is reviewed on a regular basis for the existence of facts or circumstances that may suggest impairment. The Company recognizes impairment when the sum of the expected undiscounted future cash flows is less than the carrying amount of the asset. Impairment losses, if any, are measured as the excess of the carrying amount of the asset over its estimated fair value.

Income taxes – The Company accounts for its income taxes in accordance with FASB Codification Topic ASC 740-10, “*Income Taxes*”, which requires recognition of deferred tax assets and liabilities for future tax consequences attributable to differences between the financial statement carrying amounts of existing assets and liabilities and their respective tax bases and tax credit carry-forwards. Deferred tax assets and liabilities are measured using enacted tax rates expected to apply to taxable income in the years in which those temporary differences are expected to be recovered or settled. The effect on deferred tax assets and liabilities of a change in tax rates is recognized in income in the period that includes the enactment date.

Segment Reporting – Operating segments are defined as components of an enterprise for which separate financial information is available and evaluated regularly by the chief operating decision maker, or decision-making group, in deciding the method to allocate resources and assess performance. The Company currently has one reportable segment for financial reporting purposes, which represents the Company's core business.

Recently issued accounting pronouncements -

In February 2016, the FASB issued ASU 2016-02, “Leases” (“ASC 842”). The guidance requires lessees to recognize almost all leases on their balance sheet as a right-of-use asset and a lease liability. For income statement purposes, the FASB retained a dual model, requiring leases to be classified as either operating or finance. Lessor accounting is similar to the current model, but updated to align with certain changes to the lessee model and the new revenue recognition standard. Existing sale-leaseback guidance, including guidance for real estate, is replaced with a new model applicable to both lessees and lessors. ASC 842 is effective for fiscal years beginning after December 15, 2018. The Company has adopted of ASC 842, but the adoption of the standard has not impacted our financial position or results of operations.

In June 2018, the FASB issued ASU 2018-07, "Compensation-Stock Compensation (Topic 718): Improvements to Nonemployee Share-Based Payment Accounting," which modifies the accounting for share-based payment awards issued to nonemployees to largely align it with the accounting for share-based payment awards issued to employees. ASU 2018-07 is effective for us for annual periods beginning January 1, 2019. The adoption of the standard has not impacted our financial position or results of operations.

The Company has evaluated all other recent accounting pronouncements and believes that none of them will have a material effect on the Company's financial position, results of operations or cash flows.

3. REVERSE MERGER

On March 31, 2019, the Company entered into an Agreement and Plan of Merger (the “Merger Agreement”) with WikiSoft Acquisition, Inc., a Delaware corporation (“Merger Sub”) and WikiSoft Corp., a privately held Delaware corporation (“WikiSoft DE”). In connection with the closing of this merger transaction, Merger Sub merged with and into WikiSoft DE (the “Merger”) on April 30, 2019, with the filing of Articles of Merger with the Delaware Secretary of State. However, the Company engaged in a change of control prior to March 31, 2019 for accounting purposes.

In addition, pursuant to the terms and conditions of the Merger Agreement:

- Each share of WikiSoft DE’s outstanding membership interest was converted into the right to receive one (1) share of the Company’s common stock, par value \$0.001 per share (the “Common Stock”), all of which shares of Common Stock were issued in exchange for the total outstanding shares of common stock in WikiSoft DE for a total of 100,000,000 shares of Common Stock.
- WikiSoft DE provided customary representations and warranties and closing conditions, including approval of the Merger by a majority of its voting shareholders.
- Shareholders in the Company holding 60 shares of Series A Preferred Stock converted their preferred stock into 4,000,000 shares of common stock.

After giving effect to the issuance 100,000,000 shares of the Company’s common stock to the former shareholders of WikiSoft DE, combined with 4,306,097 shares of common stock of the pre-merger Company, the combined Company had 104,365,219 shares of common stock issued and outstanding, resulting in the shareholders of the pre-merger Company collectively owning approximately 4.13%, and the former WikiSoft DE shareholders owning approximately 95.87%, of the outstanding common stock of the Company. WikiSoft DE was determined to be the accounting acquirer since its former members has majority control of the common stock, the majority members of the board of directors, and comprise the executive officers of the Company after the merger was to be consummated. Thus, for accounting purposes the merger has been accounted for as a reverse acquisition with WikiSoft DE as the accounting acquirer (legal acquirer) and the Company as the accounting acquiree (legal acquirer and the registrant).

The Company determined the fair value of consideration effectively transferred in connection with the reverse merger in accordance with ASC 805, whereas as the accounting acquirer, WikiSoft DE, is required to calculate a hypothetical amount of consideration it would have transferred to the accounting acquiree (the Company) to obtain the same percentage ownership interest in the combined entity that results from the transaction. Under reverse acquisition accounting, as the accounting acquirer, WikiSoft DE is deemed (for accounting purposes only) to have issued 4,365,219 shares with an aggregate value at the merger date of \$2,837,392 based on estimated fair value of \$0.65 per share.

The Company determined the fair value of its common stock in accordance with the guidance in ASC 820 - Fair Value Measurement. ASC 820 states fair value is based on market prices or market inputs, not based on entity-specific measurements. In conducting its analysis of the fair value of the Company's common stock, the Company noted that PUBCO stock is traded on the OTC market, but is not widely traded, thus the Company determined that the OTC market is not a reliable measure of the fair value of the Company's common stock. Instead the Company determined fair value of its common stock based on recent substantial sales and determined the fair value of its common stock to be \$0.65 per share.

The total purchase price allocation was allocated to identifiable tangible assets deemed acquired, and liabilities assumed, of the Company in the merger, based on their estimated fair values. The estimated fair values were determined from information that was available at the merger date. The Company believes that the information available provided a reasonable basis for estimating the fair values. The Company was unable to identify any assets or liabilities assumed as of the reverse merger date as a result a loss of \$2,837,392 was recorded as a result of the transaction.

The following net sales and net loss of the Company prior to the March 31, 2019 merger with WikiSoft DE is included in the following unaudited pro forma net sales and net loss of the combined entity had the acquisition been completed on January 1, 2017:

	For the Year Ended December 31,	
	2018	2017
(Unaudited)		

Supplement pro forma combined results of operations:

Net sales	\$ 44,444	\$ 0
Net loss	(84,820)	(2,399,520)
Basic and diluted loss per common share	\$ (0.00)	\$ (0.03)

	For the Six Months Ended June 30,	
	2019	2018
(Unaudited)		

Supplement pro forma combined results of operations:

Net sales	\$ 32,786	\$ 5,464
Net loss	(5,209)	(29,425)
Basic and diluted income per common share	\$ 0.00	\$ 0.00

The unaudited pro forma information excludes the loss on acquisition from the merger transaction.

The unaudited pro forma condensed consolidated financial results have been prepared for illustrative purposes only and do not purport to be indicative of the results of operations that actually would have resulted had the acquisition occurred on the first day of the earliest period presented, or of future results of the consolidated entities. The unaudited

pro forma condensed consolidated financial information does not reflect any operating efficiencies and cost savings that may be realized from the integration of the acquisition.

4. RELATED PARTY TRANSACTIONS

Loans from related parties

During the period commencing January 1, 2019 through June 30, 2019, the Company repaid \$17,300 to Fastbase Inc for advances received in the prior year. Fastbase Inc. also transferred \$9,315 they had previously collected on behalf of the Company which was classified as an advance. The net effect of the advances and repayments resulted in \$29,205 in related debt due to Fastbase, Inc as of June 30, 2019.

On March 1, 2018 Wikisoft entered into a service contract with Fastbase Inc. to provide 5 million ad impressions and 18 months of advertisements with tracking code placement on all Wikisoft portals for \$100,000. During this period the company must not display any type of advertisements for other web analytics tools in competition with Fastbase Inc. The Company will recognize the revenue evenly over the life of the Contract.

During the six months ended June 30, 2019 and 2018, the Company recognized \$32,786 and \$22,222 revenue with the remaining \$11,658 of the contract value recorded as a contract liability.

5. STOCKHOLDERS' EQUITY

Overview

The Company's authorized capital stock consists of 200,000,000 shares of common stock and 1,000,000 shares of preferred stock, par value \$0.001 per share. As of June 30, 2019 and December 31, 2018, there were 104,365,219 and 99,923,026 shares of common stock issued and outstanding, respectively.

As of June 30, 2019 and December 31, 2018, there were 0 and 0 shares of preferred stock of the Company issued and outstanding, respectively.

Common Stock issuances during the three months ended March 31, 2019

During the period commencing January 1, 2019 through March 31, 2019, the Company received \$5,197 from 7 investors pursuant to private placement agreements with the investors to purchase 8,218 shares of the Company's \$0.001 par value common stock at a purchase price equal to \$0.65 for each share of common stock.

On March 31, 2019, concurrent with the close of the reverse merger the Company issued 4,000,000 shares of the Company's \$0.001 par value common stock in relation to conversion of 60 shares of preferred stock held by pre-merger Wikisoft Corp shareholders. (See note 3 for additional details.)

Common Stock issuances during the three months June 30, 2019

During the period commencing April 1, 2019 through June 30, 2019, the Company received \$2,925 from 3 investors pursuant to private placement agreements with the investors to purchase 5,310 shares of the Company's \$0.001 par value common stock at a purchase price equal to \$0.55 for each share of common stock.

During the period commencing April 1, 2019 through June 30, 2019, the Company received \$5,365 from 7 investors pursuant to private placement agreements with the investors to purchase 3,186 shares and 370 in stock payable of the Company's \$0.001 par value common stock at a purchase price equal to \$1.57 for each share of common stock.

On June 7, 2019, the Company received \$55,181 from an investor pursuant to a private placement agreement with the investors to purchase 60,000 shares of the Company's \$0.001 par value common stock at a purchase price equal to \$0.92 for each share of common stock.

6. SUBSEQUENT EVENTS

In accordance with ASC Topic 855-10, the Company has analyzed its operations subsequent to June 30, 2019 to the date these financial statements were available to be issued and has determined that it does not have any material subsequent events to disclose in these financial statements..

5) Describe the Issuer's Business, Products and Services

On March 31, 2019, WikiSoft Corp., a Nevada corporation (the "Company"), entered into an Agreement and Plan of Merger (the "Merger Agreement") with WikiSoft Acquisition, Inc., a Delaware corporation ("Merger Sub") and WikiSoft Corp., a privately held Delaware corporation ("WikiSoft DE"). In connection with the closing of this merger transaction, Merger Sub merged with and into WikiSoft DE (the "Merger") on April 30, 2019, with the filing of Articles of Merger with the Delaware Secretary of State. However, the Company engaged in a change of control prior to March 31, 2019 for accounting purposes.

In addition, pursuant to the terms and conditions of the Merger Agreement:

- Each share of WikiSoft DE's outstanding membership interest was converted into the right to receive one (1) share of the Company's common stock, par value \$0.001 per share (the "Common Stock"), all of which shares of Common Stock were issued in exchange for the total outstanding shares of common stock in WikiSoft DE for a total of 100,000,000 shares of Common Stock.
- WikiSoft DE provided customary representations and warranties and closing conditions, including approval of the Merger by a majority of its voting shareholders.
- Shareholders in the Company holding 60 shares of Series A Preferred Stock converted their preferred stock into 4,000,000 shares of common stock.

As a result of the Merger Agreement, the Company is no longer pursuing its former business plan. Under the direction of the Company's newly appointed officers and directors, as set forth below, the Company is now engaged as a wiki portal for businesses.

Upon the closing of the above transactions, Mr. Robert Stevens resigned as an officer and director of the Company. Rasmus Refer was appointed as President, Chief Executive Officer and Director.

Rasmus Refer's main area of expertise is the computer and information technology field and he has spent this time focusing on developing Software as a Service (SaaS) for various companies, making it possible for him to establish one of the most comprehensive global business databases. He has spent the past 20 years as CEO, with focus of developing high-tech IT-technology systems. Prior to this focus was on running publishing companies.

Prior to the above transactions, there were no material relationships between the Company and WikiSoft DE, or any of their respective affiliates, directors or officers, or any associates of their respective officers or directors, other than as disclosed herein.

The shares issued were not registered under the Securities Act of 1933, as amended (the "Securities Act"), but were issued in reliance upon the exemption from registration provided by Section 4(a)(2) of the Securities Act and Regulation D promulgated thereunder.

As a result of these transactions, there has been a change in control of the Company.

The Company intends to carry on the business of WikiSoft DE, as its primary line of business. Following the transactions described above, the Company's corporate offices have been moved and the Company's phone number has changed. The Company's new office address and phone is:

315 Montgomery Street
San Francisco, CA 94104
800-706-0806

The Company's Common Stock is quoted on the OTC Pink operated by OTC Markets Group, Inc. the symbol "WSFT." Currently, however, there is a stop sign designation on the Company's symbol for lack of reporting.

The transaction was accounted for as a reverse recapitalization transaction, as the Company qualifies as a non-operating public shell company given the fact that the Company held nominal net monetary assets at the time of merger transaction. As WikiSoft DE is deemed to be the purchaser for accounting purposes under recapitalization accounting, the financial statements will be presented as a continuation of WikiSoft DE. The equity of WikiSoft DE is presented as the equity of the combined company and the capital stock account of WikiSoft DE is adjusted to reflect the par value of the outstanding and issued common stock of the legal acquirer (the Company) after giving effect to the number of shares issued in the Merger Agreement. Shares retained by the Company, if any are reflected as an issuance as of the acquisition date for the historical amount of the net assets of the acquired entity.

Business Description:

Wikisoft Corp is the world largest wiki portal for businesses. Built on MediaWiki software, the new portal, called wikiprofile.com, will be the largest in the wiki universe with over 328 million published articles and profiles on companies, top brands, and corporate influencers. Users will be able to freely search the portal and all content will be collected, updated and fact-checked in real-time. Wikiprofile is built on the official Mediawiki software originally for use for Wikipedia and deemed the "Wikipedia for business".

Wikisoft Corp is the worlds largest wiki portal for businesses. Built on MediaWiki software, the new portal, called wikiprofile.com, will be the largest in the wiki universe with over 328 million published articles and profiles on companies, top brands, and corporate influencers. Users will be able to freely search the portal and all content will be collected, updated and fact-checked in real-time. Wikiprofile is build on the official Mediawiki software originally for use for Wikipedia and deemed the "Wikipedia for business". Wikicareer.com With valuable information about companies and their culture, Wikicareer's goal is to promote transparency in the workplace by providing clear and concise information surrounding the topics of company culture, remuneration and more. Jobseekers who register at the site will have full access to company reviews from real employees, allowing them to make informed decisions around potential employment. In addition, visitors will also gain access to a variety of job advertisements, primarily targeted at C-level employees. WikiCareer's mission is to equip jobseekers with the tools and resources needed to make informed career decisions.

Competitors:

Amadeus is a database of comparable financial and business information on Europe's largest 520,000 public and private companies by total assets. 43 countries are covered. Amadeus is published by Bureau van Dijk / Moody's Analytics.

InfoGroup. Compile business database. Offers data-oriented solutions help enterprise and mid-market clients acquire new customers with business, consumer, and nonprofit applications.

MANAGEMENT'S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS

The following discussion and analysis of our financial condition and results of operations should be read together with our financial statements and related notes included elsewhere in this Quarterly Report. This discussion and analysis contains forward-looking statements that are based upon current expectations and involve risks, assumptions and uncertainties.

Results of Operations for the Three and Six Months Ended June 30, 2019 and 2018

Revenues

We earned revenues of \$16,393 for the three months ended June 30, 2019, as compared with \$16,758 earned in the same period ended 2018. We earned revenues of \$32,786 for the six months ended June 30, 2019, as compared with \$22,222 earned in the same period ended 2018. We hope to increase our revenues for 2019, but we will need financing to maximize our earning potential.

Operating Expenses

Operating expenses decreased to \$21,869 for the three months ended June 30, 2019, as compared with \$51,614 in the same period ended 2018. Operating expenses decreased to 36,483 for the six months ended June 30, 2019, as compared with \$51,647 in the same period ended 2018.

The main reason for the sharp decrease in operating expenses was due to professional fees.

We anticipate our operating expenses will increase as we undertake our plan of operations. The increase will be attributable to administrative and operating costs associated with our business activities and the professional fees associated with our reporting obligations.

Net Income (Loss)

We reported a net loss of \$5,476 for the three months ended June 30, 2019, compared to a net loss of \$34,856 for the same period ended 2018. We reported a net loss of \$2,842,601 for the six months ended June 30, 2019, compared to a net loss of \$29,425 for the same period ended 2018.

Liquidity and Capital Resources

As of June 30, 2019, we had total current assets of \$152,236 and total current liabilities of \$53,535. We had working capital of \$98,701 as of June 30, 2019.

Operating activities used \$35,323 in cash for the six months ended June 30, 2019, as compared with \$48,353 provided in cash for the same period ended 2018.

Financing activities provided \$60,683 in cash for the three months ended June 30, 2019, as compared with \$24,883 in cash for the same period ended 2018.

Because of our limited operating history, it is difficult to predict our capital needs on a monthly, quarterly or annual basis. We will have no capital available to us if we are unable to raise money from this offering or find alternate forms of financing, which we do not have in place at this time.

There can be no assurance that we will be successful in raising additional funding. If we are not able to secure additional funding, the implementation of our business plan will be impaired. There can be no assurance that such additional financing will be available to us on acceptable terms or at all.

Our plan specifies a minimum amount of \$500,000 in additional operating capital to operate for the next twelve months. If we are unable to raise \$500,000, our business will be in jeopardy and we could be forced to suspend our operations or go out of business. Our long term growth plan calls for a raise of \$1 mil to fund our growth plans. If we are unable to raise this money, our growth plans will be frustrated. There can be no assurance that this offering will be successful. You may lose your entire investment.

Off-Balance Sheet Arrangements

As of June 30, 2019, there were no off-balance sheet arrangements.

Going Concern

The accompanying financial statements have been prepared in conformity with generally accepted accounting principle, which contemplate continuation of our company as a going concern. However, our revenues for the period from inception to June 30, 2019 has not been able to support our operating expenses. We have not completed our efforts to establish a stabilized source of revenues sufficient to cover operating costs over an extended period of time.

Management anticipates that we will be dependent, for the near future on additional investment capital to fund operating expenses. We intend to position the company so that we may be able to raise additional funds through the capital markets. In light of management's efforts, there are no assurances that we will be successful in this or any of our endeavors or become financially viable and continue as a going concern.

6) Describe the Issuer's Facilities

We currently do not own any real property. Our United States office is located at 315 Montgomery Street San Francisco, CA 94104. That US address is an office service at 100USD/month. The Company also uses space in Demark at Frederiksberg Alle 52 1820 Frederiksberg C. Saqoia Inc., a company owned by Rasmus Refer, has provided these offices free of charge.

7) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

As of June 30, 2019, Rasmus Refer was the Company's President, CEO and Director.

As of June 30, 2019, the following persons or entities own 5% or more of our outstanding shares of stock:

Name of Officer/Director and Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding
Rasmus Refer	<u>Officer, Director, 5% Owner</u>	315 Montgomery Street San Francisco, CA 94104	93,895,078 ⁽¹⁾	<u>Common</u>	<u>90%</u>

(1) Includes 3,500,000 shares in his name, along with 86,895,078 shares held in Saqoia Inc. and 3,500,000 shares held in WikiSoft Holding, in which Mr. Rasmus Refer has beneficial ownership.

8) Legal/Disciplinary History

A. Please identify whether any of the persons listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

B.

The Company is not subject to any legal proceedings.

9) Third Party Providers

Securities Counsel

Scott Doney
4955 S. Durango Dr. Suite 165
Las Vegas, NV 89113
702-982-5686
scott@doneylawfirm.com

Auditor

Boyle CPA, LLC
361, Hopedale Drive SE
Bayville, NJ 08721
(732)-822-4427

Accountant

Blue Chip Accounting, LLC
8925 S. Pecos Road, Suite 13B
Henderson, NV 89074
702-625-6406

Investor Relations Consultant

René Lauritsen
Fyrremejsevej 12
8250 Egaa, Denmark
+45 25565603
Mrlauritsen@hotmail.com

10) Issuer Certification

The Issuer Certification is contained on the next page.

Issuer Certification

I, Rasmus Refer, certify that:

Principal Executive Officer and Principal Financial Officer

I, Rasmus Refer certify that:

1. I have reviewed this quarterly of WikiSoft Corp.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

February 25, 2020

/s/ Rasmus Refer